

11 February 2026

To: The holders of the Capital Securities referred to below

ISIN: XS2244837592

Common Code: 224483759



**AHLI BANK Q.P.S.C.**

*(incorporated as a public shareholding company in the State of Qatar)*

**U.S.\$300,000,000 Perpetual Additional Tier 1 Capital Securities**

**REDEMPTION NOTICE**

Pursuant to Condition 9.1(b) (*Issuer's Call Option*) of the terms and conditions of the abovementioned Capital Securities (the "**Conditions**") as set out in the prospectus dated 15 February 2021, the Issuer hereby gives notice that it will redeem the Capital Securities (in whole but not in part) on 23 February 2026 (being a Call Date) at the relevant Early Redemption Amount in accordance with the Conditions.

For this purpose, the Issuer confirms that as at the date of this notice:

- the Prevailing Principal Amount of the Capital Securities is U.S.\$300,000,000; and
- the accrued and unpaid interest for the Interest Period during which redemption occurs to the date of redemption is U.S.\$200,000.

The listing of the Capital Securities on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin will be cancelled on, or shortly after, 23 February 2026.

Capitalised terms used in this Redemption Notice that are not otherwise defined have the meaning given to them in the Conditions.

For further information in relation to the redemption of the Capital Securities, please contact:

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