

NEW LISTING - FIRST QFC COMPANY



بورصة قطر
Qatar Stock Exchange



LISTING DETAILS

- Company : QFB
- Sector : Banking
- Symbol : QFBQ
- Listing Date : 27th April 2016
- Money Raised : N/A – Listing Only
- Market Cap : QR 3 billion
- Share Price : QR 15 (High QR 16.8/Last 13.85)
- FOL (Actual) : 100% (20% Actual)
- Listing Advisor : Al Rayan Investment LLC

COMPANY PROFILE

- QFB was the first independent Shari'ah compliant financial institution regulated by QFCRA.
- QFB's primary business activities include Alternative Investments; Private Banking & Wealth Management and Corporate & Institutional Banking.
- Total income of QR 337 million in FY 2015.
- Total assets of QR 5.9 billion (3Yr CAGR 39%).

HIGHLIGHTS

- First QFC company to list.
- First private company since Mesaieed.
- Valuation (FY15) – Historical P/B of 1.5x and P/E of 45x.
- Most traded stock on Day 1:
 - 3,594 trades (47% of total);
 - QR 215 million value traded (44% of total).

LISTING STORY

- Positioned to raise capital to fund future growth.
- Provide transparency and liquidity for shareholders (previously traded OTC).
- Raise corporate profile.
- Platform to higher ratings.
- Improved financial credibility.

QUOTES FROM MANAGEMENT

“We are in a new phase of growth for the bank, and the credibility associated with the listing will support us in this effort”
Ziad Makkawi, CEO

“Our listing on the QSE was always a top priority and we are proud to deliver on this promise to our shareholders who have supported us all these years”
Abdullah al Marri, Chairman

“We believe that the listing on the QSE is the beginning of a new era, which complements our ambition to become a significant player in the Shari'ah compliant banking arena”
Ziad Makkawi, CEO

“The listing will offer QFB the opportunity to join the rest of the banking community, this will allow us greater visibility, tap into new client segments and empowerment to deliver on our business plan”
Ziad Makkawi, CEO

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