

## NEW ISSUES (IPO'S & RIGHTS ISSUE) DURING 2009

### NEWLY ESTABLISHED COMPANIES (IPO)

#	COMPANY NAME	TOTAL # OF ISSUED SHARES	VALUE OF ISSUED SHARES	SHARE PRICE (INCLUDING ISSUANCE FEES -QR)	% PAID FROM NOMINAL VALUE	% OF SHARES OFFERED FOR SUBSCRIPTION	TIMEFRAME	
							IPO STARTING DATE	IPO ENDING DATE
1	Vodafone Qatar	845,400,000	8,454,000,000	10.25	100%	40.0000%	2009/04/12	2009/04/26

### LISTED COMPANIES (RIGHTS ISSUE)

#	COMPANY NAME	# OF SHARES OFFERED FOR SUBSCRIPTION	TOTAL VALUE OF RIGHTS ISSUE	RI%	SHARE PRICE INCLUDING PREMIUM	RECORD DATE	TIMEFRAME	
							IPO STARTING DATE	IPO ENDING DATE
1	Doha Bank *	22,467,152	1,123,357,650	15%			This capital increase is dedicated to issue Global Depository Receipts (GDRs). The AGM has authorized the BOD to determine the time for issuing GDRs and to fix the premium value; provided that at the time of offering, the premium value should not be less than the share value, deducted from it QR. 15/-. No procedures were taken so far regarding this issue.	
2	Qatar Islamic Bank **	17,901,000	1,253,070,000	10%	70	The AGM approved to carry on the private placement during 2009		

N/A : Information is not available

The bank clarifies that its BOD has not yet taken any decision in regards to the conditions and timeframe for issuing GDR's due to the current global financial crisis and decline in stock prices in financial markets. Based on Article (189) of Commercial Companies' Law, the above mentioned AGM decision will expire concurrently with the one year expiration of issuing such a decision without implementation.

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\*\* The EGM has decided to postpone the discussion of revoking the Extra-Ordinary Assembly meeting resolution held on March 11, 2008 to increase the capital by 10% through rights issue during the year 2009. The issue will be discussed in a later meeting.

### LISTED COMPANIES (SPECIAL ISSUE)

Qatar Investment Authority (QIA) and national banks have agreed to take the necessary measures to get QIA's contribution in the capital of such banks at a varying percentage of 10 and 20 per cent at the closing quotation of Sunday, October 12, 2008. This step has taken to strengthen banks capacity to finance development projects at wider scale in the coming stage.

#	Bank's name	NO. of subscribed shares	% of Capital Increase During 2009	Amount of QIA's contribution in the bank's capital during 2009
1	Ahli Bank *	58,398,438	10%	5,839,844
2	Doha Bank *	172,248,170	10%	17,224,817
3	Qatar Islamic Bank *	196,911,000	10%	19,691,100
4	Qatar Islamic Intrl. Bank *	126,140,625	10%	12,614,063
5	Commercial Bank *	206,205,312	10%	20,620,531
6	Qatar National Bank	The bank's AGM held on Feb 8, 2009, has approved to replace the Government of the State of Qatar by the Qatar Investment Authority (QIA) in holding 50% of the bank's capital.		
7	Masraf Al Rayan	QIA will start buying 10% of the Bank's shares through Doha Securities Market (DSM) in 2009 due to incompleteness of its paid-up capital.		
8	Al Khalij Commercial Bank			
9	First Finance	Qatar Investment Authority (QIA) has subscribed and settled the 20% subscription in the company's share capital .		

N/A : Information is not available

\* QIA announced participation in bank's capital at a rate of 10% & in two phases during 2009. Phase one at 5% on January and phase two at 5% on December.