

NEW ISSUES (IPO'S & RIGHTS ISSUE) DURING 2012/2013

LISTED COMPANIES (RIGHTS ISSUE)

#	COMPANY NAME	# OF SHARES OFFERED FOR	TOTAL VALUE OF RIGHTS ISSUE	RI%	SHARE PRICE INCLUDING PREMIUM-QR)	RECORD DATE	TIME FRAME		Subscription venue
							OFFERING STARTING DATE	OFFERING ENDING DATE	
1	National Leasing Holding	16,493,400	486,555,300	50%	29.50	12/04/2012	15/04/2012	29/04/2012	Masraf Al Rayan
2	Al Ahli Bank	14,950,000	448,500,000	20%	30.00	27/09/2012	30/09/2012	14/10/2012	Click here
3	Qatar Telecom	91,520,000	6,864,000,000	40%	75.00	09/05/2012	13/05/2012	24/05/2012	QNB
4	Navigation	22,905,040	1,305,587,280	20%	57.00	*			
5	Almeera Consumer Goods Co.	10,000,000	950,000,000	100%	95.00	20/01/2013	27/01/2013	10/02/2013	Click here
6	Mannai Corporation	11,404,800	684,288,000	33%	60.00	21/10/2012	04/11/2012	18/11/2012	HSBC Bank

* The board will recommend a cancellation of a capital increase by 20% via Rights Issue. The increase in capital was to have occurred during the fourth quarter of 2012. This recommendation comes due to the availability of alternative sources of funding at lower costs.

SPECIAL OFFER

#	COMPANY NAME	OFFERED FOR SUBSCRIPTIO	TOTAL VALUE OF RIGHTS ISSUE	RI%	SHARE PRICE INCLUDING PREMIUM-QR)	RECORD DATE	TIME FRAME		Subscription Venue
							OFFERING STARTING DATE	OFFERING ENDING DATE	
1	Qatar Insurance Co. (QIC) *	7,755,574	488,601,162	8.7%	63.00	To be disclosed after obtaining necessary approvals			

* The company's Board of Directors has approved an offer from the Qatar Investment Authority represented by Qatar Holding to purchase (7,755,574) ordinary shares solely offered to Qatar Holding as a strategic partner. QIC is taking necessary action to obtain the necessary approvals from the Ministry of Business and Trade and the rest of the competent authorities. Subsequently, the proposal will be submitted to the Extraordinary General Meeting of the company for its approval.