

QEVM Listing Cost Financing program.

FAQs

Q. What is QDB's QEVM Listing Cost Financing program?

A.) Listing financing cost program is a joint initiative between Qatar Stock Exchange (QSE) and QDB that aims to assist potential companies that want to be listed as Public Joint Stock Company in Qatar Exchange Venture Market (QEVM) .

Q. What components are financed through this program?

A. As part of the assistance, QDB will fund the cost of listing advisory fees for Qatari companies aiming to qualify for listing on Qatar Exchange Venture Market.

Q. Who is eligible for this financing?

A. Qatar-based companies.

Q. What is the total financing amount per company?

A. Up to 70% of the Listing Advisor fees or up to QAR 4.6 million, whichever is lower.

Q. What is the tenor and grace period for the financing?

A. Maximum period of 6 Years and a grace period up to 18 months upon the listing. More details will be provided by RMs and Customer Service representatives.

Q. What will be the pricing?

A. The beneficiaries will be charged as per the Bank's Schedule of Charges with a Profit Rate of up to 5%.

Q. What beneficiary collateral is needed?

- A.
- Pledge of the company's CR if not pledged to any other bank. Otherwise, a proportional pledge will be required, and/or Industrial Registration.
 - Corporate Guarantee if applicable.
 - Bank guarantee from foreign sponsor if Qatari partner does not provide for 100% personal guarantee.
 - Post-dated cheques

Note: Application of these collaterals maybe waived or differed at the discretion of ICC

Q. What are the required documents / paperwork that need to be submitted?

A.

- Completely filled-out Application Form including Applicant (Obligor) QID
- Active CR
- Audited Financial Statements for 3 years OR 2-yr audited financial statement OR 1-yr (current year) and auditor certified estimated financials.
- Valid license of the Listing Advisor/s.
- Complete listing fee quotation from listing advisor/s
- Engagement Letter for Listing / IPO Readiness report

Q. Where I can find more details on the listing process with QSE?

A. To know more about the listing process, please refer to QSE by clicking here:

<https://www.qe.com.qa/ar/vm-listing>.